



Founded in 1971 with headquarters in Vancouver, Canada, Mosquito Consolidated Gold Mines Limited (www.mosquitogold.com) is a mining exploration and development

company with a history of success, and a portfolio of high-potential precious and base metal projects - gold, copper/gold, and molybdenum - located in low-political-risk environments in Canada and United States.

PRIMARY FOCUS: Mosquito's primary focus is development of its Idaho CUMO deposit, **the largest un-mined, open-pit molybdenum deposit in the world** with NI 43-101 confirmed resource of:

Indicated	Inferred	Total	
1.44 billion	2.52 billion	3.96 billion	short tons
1.82 billion	2.31 billion	4.13 billion	lbs moly oxide
2.12 billion	3.31 billion	5.43 billion	lbs of copper
90.8 million	143.8 million	234.6 million	ounces of silver
123.5 million	158.9 million	282.4 million	lbs of tungsten

WELL POSITIONED: with increasing global demand for molybdenum that exceeds the supply and forecasted increasing prices, Mosquito holds four molybdenum projects in the United States. In addition, the Company is well diversified with multi-element projects including significant gold plays.

CUMO - A GIANT MOLYBDENUM(Mo) AND COPPER(Cu) RESOURCE

- Mosquito owns 100% interest with only 23% of the deposit drilled to date
- Currently contains 1.44 billion tons indicated and 2.52 billion tons inferred
- By-products Cu, Ag, W, Re and sulphuric acid cover a large part of production costs. Independent Preliminary Economic Assessment indicates Net Present Value of US\$16 Billion at 150,000 tons per day with a 36% Internal Rate of Return , with a 2.3 year payback of capital and a cost of US\$3.90/lb Molybdenum oxide. Capable of generating US\$1 to US\$1.5 billion in profit per year. With optimization and more detailed work, goal is to get production costs under \$3 /lb Molybdenum oxide
- Deposit located in a politically stable country, in an area of extensive historic mining and logging in one of the poorest counties of Idaho. Mining infrastructure, power, water, major road and rail networks and a trained mining-industrial workforce are available within 50 miles of the property.
- Environmentally, no serious hurdles are apparent. An existing Molybdenum mine located only 60 miles from CUMO has just been recently permitted
- Foreign investment into major projects within the USA is encouraged with numerous federal and state incentive programs for project development and there are no impediments to foreign ownership/control of USA companies controlling mineral resources
- Estimated that Feasibility could be achieved within two to three years, after which one of the worlds largest and most profitable mines would be ready to be placed into production. Ready to catch the next high-price metal cycle

TSX-V : MSQ

61.8 million shares outstanding
79.2 million fully diluted
\$93 million market cap.

MORE THAN MOLY:

In addition to Mosquito's four molybdenum projects which have multi-element features (copper, silver and gold), the Company also has significant gold projects in historically prolific regions in British Columbia, Ontario, and Nevada.



Mosquito's management and Board of Directors have extensive backgrounds in the required management and technical aspects of mine development and operations



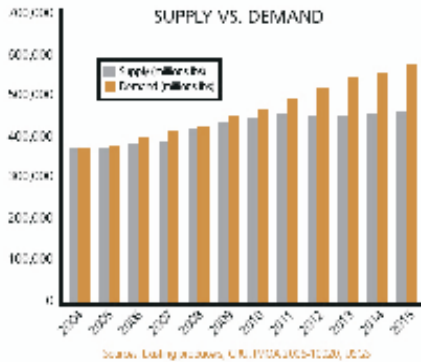
MOLYBDENUM IN THE 21ST CENTURY - A WONDER METAL

MOLY ATTRIBUTES:

- Ideal for tough environments where heat, pressure and corrosion are factors
- Higher moly content makes steel stronger and lighter
- Higher moly content makes stainless steel more resistant to corrosion
- Due to low-toxicity used as catalyst in energy production

MOLY APPLICATIONS:

- Advanced High Strength Steel (AHSS), super alloy for pipeline steel
- Corrosion-resistant for off-shore drilling and desalination projects
- Increase safety for nuclear power plant construction
- Increased safety and efficiency in auto, ship, aircraft and aerospace manufacture



MOLY DEMAND:

Expected to increase between 5 - 7% annually during next decade with demand forecasted to outstrip supply for several years to come. Global demand calls for additional 21 million lbs by 2011 rising to 85 million lbs by 2015.

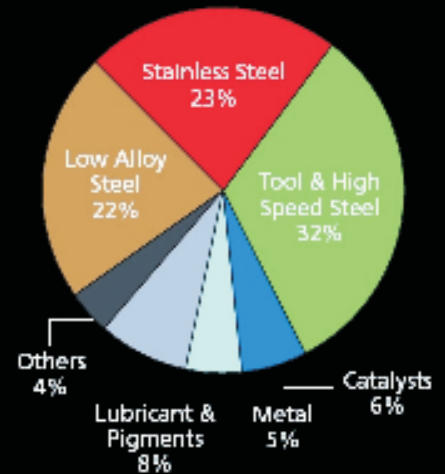
MOLY PRICING:

Price forecasted to remain flat during 2009-2010 starting to rise in 2011 with average price forecast at \$13 to \$15 over next seven years.

“With a supply shortfall and prices forecasted to increase, CUMO with its 4.1 billion pounds of low cost moly is a company-maker.”

**- Brian McClay,
President and CEO,
Mosquito**

**Molybdenum Primary Uses
2009 Estimated Moly Demand:
431.9 million Pounds**



Mineral Projects

Pine Tree-Nevada The property has been optioned(4 years) for \$1 million cash, 5 million shares, a \$3 million in work commitments and a 10% Management fee.

Blackpoint-Nevada The project covers 410 hectares in Eureka County and hosts a typical Carlin type silica-sericite epithermal gold system.

Spruce Mountain-Nevada The property consists of 52 patented claims and hosts a significant molybdenum silver-lead mineralisation.

Spring Creek-Idaho The property consist of 305 un-patented claims and hosts several thick, high grade Molybdenum-Silver bearing quartz veins.

Mosquito Mine/Cariboo Gold Quartz Mine-Well B C The company holds, subject to an earn-in agreement, a 50% interest in the Cariboo Gold Quartz claim group, and retains a 3% net smelter royalty on the entire property.

Brett Claim Group-B C The company holds a 50% interest in this Republic-type gold property. Over \$8 million has been spent by previous operators.

Laverty Lake/Red Lake-Ontario The property has been option-purchased for \$500,000 and 1.5 million shares with a 2% net smelter royalty.

Cummings Project/Larder Lake Ontario The property consists of five patented mineral claim located within a major gold bearing belt.

REASONS TO INVEST IN MOSQUITO

- Experienced Management Team
- Proven track record: early success with Mosquito Creek and Cariboo gold mines
- Mosquito is debt-free with only 61.8 million shares outstanding
- Company-owned drilling operation ensures all drilling needs are met
- Poised to take advantage of current and future metal demands
- CUMO is currently the largest, unmined, open-pit molybdenum deposit in the world and it is still growing; Ni 43-101 resource and Economic assessment completed



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